

Global Markets Direct

November 25, 2009 Wednesday

China Green Agriculture Completes Private Placement Of \$20 Million

China Green Agriculture, Inc., a provider of humic acid based compound fertilizer, through its subsidiary, Shaanxi TechTeam Jinong Humic Acid Product Co., Ltd., completed private placement of 1,282,052 shares of its common stock at a price of \$15.60 per share for gross proceeds of \$20 million and net proceeds of \$19.43 million. The offering was subscribed by select institutional investors. Earlier on November 24, 2009, the company announced the offering.

The company intends to use the proceeds from the offering for working capital and general corporate purposes.

Rodman & Renshaw, LLC acted as the placement agent for the offering. The company has granted a 30-day over-allotment option to purchase up to an additional 320,512 shares of its common stock. *Pryor Cashman* LLP acted as the legal counsel to the company for the offering.

The shares were sold pursuant to a shelf registration statement on form S-3 filed with the US Securities and Exchange Commission on June 12, 2009.

Deal Participants

Deal Type: Equity Offerings

Deal Status: Completed

Date: November 25, 2009

Deal Value (USD Mn): 20(USD)

Target Company: China Green Agriculture Inc.

Acquirer Company: Undisclosed Investors

Deal Rationale: The company intends to use the proceeds from the offering for working capital and general corporate purposes.

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