

Practice Areas

- Corporate

Education

- J.D., New York University School of Law, 2000
- B.A., Columbia College, Phi Beta Kappa, 1997

Bar Admissions

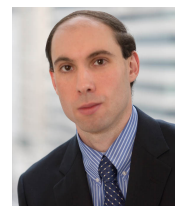
- New York (2001)

Michael T. Campoli

Associate
mcampoli@pryorcashman.com

7 Times Square
New York, NY
10036-6569

Direct Tel: 212-326-0468
Direct Fax: 212-798-6361



Michael Campoli devotes his practice to counseling public and private companies on a broad range of corporate matters, including securities law compliance, corporate formation and governance, mergers and acquisitions, public and private debt and equity financing transactions, and limited liability company and partnership counseling.

Mr. Campoli's work at Pryor Cashman has included the representation of:

- MDRNA, Inc. (NASDAQ: MRNA) as outside general counsel in connection with its equity and debt financings, M&A initiatives and compliance with Securities and Exchange Commission (SEC) reporting requirements
- Javelin Pharmaceuticals, Inc. (AMEX: JAV) as outside general counsel in connection with its equity financings and compliance with the reporting requirements of the SEC and other regulatory agencies
- Representation of Henry Schein, Inc. (NASDAQ: HSIC) in connection with the acquisition of various private companies in the medical equipment and software industries
- Briad Restaurant Group in its prevailing tender offer for Main Street Restaurant Group, Inc., the largest T.G.I. Friday's franchisee
- The Kushner Companies in connection with its acquisition of the office building located at 666 Fifth Avenue, New York, New York
- A private telecommunications company in connection with the issuance of a \$260 million secured note to the Rural Utilities Service of the U.S. Department of Agriculture and the concurrent placement of \$110 million of preferred stock to venture capital investors

Previous Positions

- Jenkins & Gilchrist Parker Chapin LLP, Associate (2000–03)

Publications

- Co-Author (with Yavonia Wise), *SEC Adopts Changes to Compensation and Corporate Governance Disclosure Rules*, Pryor Cashman Legal Update, December 2009

- Author, *SEC Delays Vote on Proxy Access Rules and Grants Extension for Compliance with Section 404(b) of the Sarbanes-Oxley Act*, Pryor Cashman Legal Update, October 2009
- Author, *House Approves Legislation Requiring Say-on-Pay Compensation Committee Independence*, Pryor Cashman Legal Update, August 2009
- Author, *Delaware Legislature Adopts Amendments to Delaware General Corporation Law Regarding Proxy Access and Other Issues*, Pryor Cashman Legal Update, July 2009
- Author, *SEC Approves Amendments to NYSE Rule 452 and Proposes Other Disclosure Enhancements*, Pryor Cashman Legal Update, July 2009
- Author, *Proxy Access Proposal*, Pryor Cashman Legal Update, May 2009

News

- Pryor Cashman Client Marina Biotech, Inc. Acquires SMARTICLES® Intellectual Property
- Pryor Cashman Client Marina Biotech, Inc. Acquires Cequent Pharmaceuticals, Inc.
- Pryor Cashman client MDRNA, Inc. To Acquire Cequent Pharmaceuticals
- Pryor Cashman Represents MDRNA, Inc. In Registered Direct Offering of Common Stock and Warrants
- Associates Campoli and Wise Author Legal Update on Recent Amendments Adopted by SEC that Require Enhanced Compensation and Corporate Governance Disclosures
- Pryor Cashman Represents Javelin Pharmaceuticals In Registered Direct Offering
- Associate Michael Campoli Authors Legal Update on Status of SEC's Proxy Access Proposal and Grant of Extension for Smaller Public Companies to Comply with Section 404(b) of Sarbanes-Oxley Act
- Pryor Cashman's Campoli Authors Legal Update on the Corporate and Financial Institution Compensation Fairness Act of 2009 Requiring Say-on-Pay and Compensation Committee Independence
- Pryor Cashman's Campoli Authors Legal Update on Delaware Legislature's Adoption of Amendments to Delaware General Corporation Law Regarding Proxy Access
- Pryor Cashman's Michael Campoli Authors Legal Update On SEC Approval Of Amendments to NYSE Rule 452
- Pryor Cashman Team Closes Biotechnology Financing
- Pryor Cashman's Campoli Authors Legal Update On Proxy Access Proposal
- Pryor Cashman Represents Henry Schein, Inc. in Acquisition of Ocean Medical Supply, Inc.
- Pryor Cashman Client Javelin Pharmaceuticals Completes Registered Direct Offering
- Pryor Cashman Represented The Purchaser In The Biggest NYC Commercial Property Sale Of 2007

- Pryor Cashman Client Javelin Pharmaceuticals, Inc. Closes Takedown of Shelf Registration
- Pryor Cashman Represents Henry Schein Inc. in Acquisition of Discus Dental Software
- Pryor Cashman Closes \$1.8 Billion Record-Size Office Building Transaction in Record Time
- Pryor Cashman Represents Barcelona-based Company in Complex Acquisition of Prime Manhattan Site for Residential Development
- Pryor Cashman Structures Sale of Klein Candy to Core-Mark Holding for \$55 Million
- Pryor Cashman Negotiates Acquisition of Large Restaurant Group
- Pryor Cashman Completes Three Acquisitions for Leading Multinational Publisher