

Motion Picture, Corporate Media and Entertainment: Representative Transactions

- Loan facility (including bridge loan facility) for major independent production entity to finance production of slate of feature films
- Loan and credit enhancement for P&A costs for U.S. release of major motion picture
- Formation of Latin American fund between investors and significant U.S. producer/distributor
- Strategic alliance between animation company and studio for future production of films
- Representation of commercial lenders in connection with senior loan facilities
- Several structured debt transactions between hedge fund and entertainment companies doing business both in U.S. and abroad
- Acting as placement agent for funding of approximately \$100 million for joint venture between hedge fund and specialty lender
- Reverse triangular merger between private U.S. entertainment company and public U.K. company
- Proposed acquisition of U.S. public company by U.K. public company in entertainment business
- Film library acquisition
- Film library sale
- Negotiation of employment agreements for several high level executives including the head of a studio
- Negotiation of residual obligations between motion picture companies and various entertainment guilds