

Entertainment and Film Production Financings: Recent Experience

- Representation of commercial lenders in connection with asset-based senior loan facilities for entertainment companies (including revolving corporate credit lines for film distribution and production entities, “slate” deals and single picture financings)
- Several structured debt transactions between a hedge fund and entertainment companies doing business both in the U.S. and abroad
- Acting as the placement agent for funding of approximately \$100 million for a joint venture between a hedge fund and a specialty lender
- Loans to provide financing for film library acquisitions
- Loans and credit enhancement for P&A costs
- Loan facility (including bridge loan facility) finance production of a slate of feature films
- Represented songwriting team in one of the first songbook asset securitizations – a transaction that drew on the firm’s experience with securitizations of Mexican accounts receivables and pharmaceutical royalties
- Represented borrowers and lenders in connection with general corporate financing for music industry companies
- Represented a completion bond company participating in the financing of a slate of video games
- Represented theatrical producers and investors in connection with the financing of live stage plays