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**Tax-Exempt Bond Financing**

Pryor Cashman's Banking and Finance Group has a varied practice in the area of tax-exempt bond financings, representing issuers, liquidity providers, investment banks and placement agents. Some of our recent engagements include:

- Representing the issuer of a letter of credit that was providing credit and liquidity for bonds financing hospitals and schools in the greater New York and Connecticut region
- Representing an investment bank in connection with tax-exempt financing of New York City-based corporations
- Representation of the trustees of various tax-exempt bond financings